

FORTUNE FINANCIAL

Account Transfer Form

This is the Fortune Financial Individual Transfer Form.

Use this form to transfer accounts from another broker to Fortune Financial. *Also required with this form is a completed Business Transmittal Form pages 1-3.*

Fax completed form to Quakertown O.S.J. Office to 215-529-0496 or email to gce@fortunefinancialservices.com.

Questions? Call Garry Engelman at 215-529-0495.

FORTUNE FINANCIAL SERVICES, INC.

Account Transfer Form/Change of Dealer Authorization

Date:	TO: (Fund Company name)	
Address:		
City:	State:	Zip:

Attention: Broker/Dealer Service Department

This letter is your authorization to change Broker/Dealer and Representative on my below listed account(s):

Acct. #:	Fund:
Acct. #:	Fund:
Acct. #:	Fund:
Acct. #:	Fund:
Print Client Name(s)	

Please change Broker/Dealer to:

B/D#: _____

**Fortune Financial Services Inc.
1010 3rd Avenue, P. O. Box 296
New Brighton, PA 15066
724-846-2488**

Rep I.D.: _____

(Print Name Clearly) Account Representative

X _____
Client Signature(s)

Date

Address

City

State

Zip

Phone (*Mandatory*)

Social Security#(s)

D.O.B.

Authorized Signature of Broker/Dealer (Principal) _____

Principal's Signature

If you have any questions, please contact Garry Engelmann at 215-529-0495

Verification that transfers have been properly processed is the sole responsibility of the registered representative.